

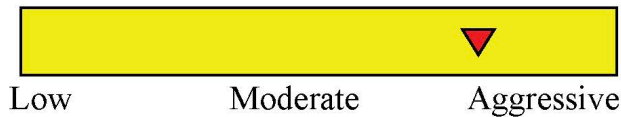
# The Episcopal Church Foundation in West Texas Investment Program

## Growth Model Portfolio

### Portfolio Investment Objective

This portfolio is invested to focus on achieving capital appreciation. It may experience increased levels of short-term volatility and is suited for a long-term investment time horizon. Diversification and the use of fixed income securities are used to manage risk.

### Risk Profile



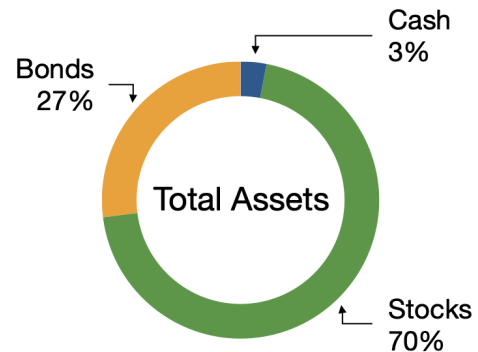
### Target Asset Allocation

Fidelity Money Market	3%
Vanguard Short Term Bond	12%
Dodge & Cox Income Fund	15%
Washington Mutual	22%
Fidelity Growth Discovery	8%
Vang Russell 1000 Growth	10%
Glenmede Small Cap Equity	8%
S&P Small Cap 600 Index	7%
Vanguard Total International	15%

### Allocation Ranges

Money Market	0%-25%
Bonds	20%-50%
Large Cap Equities	20%-60%
Small Cap Equities	5%-30%
International Equities	0%-25%

### Portfolio Composition



## MODEL PERFORMANCE AS OF MARCH 31, 2026\*

	3 Mo	1 Yr	3 Yr	5 Yr
Portfolio Total Return	(1.68)	13.98	12.54	6.52
+/- Peer Group Composite	(0.81)	0.29	0.97	0.08
+/- Index Composite	(0.45)	(1.49)	(0.02)	(0.33)

\* Returns greater than one year are annualized. Past performance does not guarantee future results.